



Challenger Wholesale Investment Funds Switch Form



PLEASE USE BLOCK LETTERS AND BLACK INK TO COMPLETE THIS SWITCH FORM

1. Investor details

Account number (if known)

Investor 1 or business name of sole trader

Title

Mr Mrs Miss Ms Other

Given name(s)

Surname or full business name of sole trader (if applicable)

Contact phone number

Investor 2 (joint investments) or contact name for sole trader

Title

Mr Mrs Miss Ms Other

Given name(s)

Surname

Contact phone number

Company/trust/superannuation fund/partnership/government body

Name of company/trust/superannuation fund/partnership/government body

Contact name

Contact phone number





2. Switch details

When switching you should clearly state:

- next to the Fund(s) name you wish to switch from – the amount or percentage you wish to switch out of your existing investment; and
- next to the Fund(s) name you wish to switch to – the amount or percentage you wish to switch into the new investment.

We will process your switch as a withdrawal from one Fund and an investment into other Fund(s) contained on this form.

Fund name	Fund code	From dollar amount (minimum switch amount \$1,000)	OR	From %	To dollar amount (minimum switch amount \$1,000)	OR	To %	
Challenger Wholesale Property Securities Fund	106	\$ 0 0			\$ 0 0			
Alphinity Wholesale Australian Share Fund	010	\$ 0 0			\$ 0 0			
Alphinity Wholesale Concentrated Australian Share Fund	017	\$ 0 0			\$ 0 0			
Merlon Wholesale Australian Share Income Fund	105	\$ 0 0			\$ 0 0			
Alphinity Wholesale Socially Responsible Share Fund	022	\$ 0 0			\$ 0 0			
NovaPort Wholesale Smaller Companies Fund	019	\$ 0 0			\$ 0 0			
NovaPort Wholesale Microcap Fund	051	\$ 0 0			\$ 0 0			
Greencape Wholesale Broadcap Fund	177	\$ 0 0			\$ 0 0			
Greencape Wholesale High Conviction Fund	178	\$ 0 0			\$ 0 0			
Kinetic Wholesale Emerging Companies Fund	184	\$ 0 0			\$ 0 0			
Orion Wholesale Australian Share Fund	007	\$ 0 0			\$ 0 0			
Challenger Wholesale Asian Share Fund	110	\$ 0 0			\$ 0 0			
Challenger Wholesale China Share Fund	175	\$ 0 0			\$ 0 0			
Five Oceans Wholesale World Fund	176	\$ 0 0			\$ 0 0			
TOTAL							1	0 0

3. Regular savings plan

If you are requesting a full switch out of your existing investment in which you have a regular savings plan (RSP), please select the Fund(s) you wish to transfer the RSP to, and complete the amount per month. If you do not make a selection we will discontinue your RSP.

Fund code	Trust code	Regular savings plan (minimum amount \$100/month per Fund)
		\$ 0 0 per month
		\$ 0 0 per month
		\$ 0 0 per month
		\$ 0 0 per month



4. Declaration and signature(s) – (must be completed)

We declare that:

- I/We have received a copy of the current PDS and any supplementary PDS to which this switch applies and read it and agree to the terms contained in it and to be bound by the provisions of the current PDS and any supplementary PDS and current constitution (each as amended from time to time).

Investor 1

Signature *(please sign)* Date / /

Surname

Given name(s)

Capacity Sole Director Director Secretary (company investments only)

Investor 2

Signature *(please sign)* Date / /

Surname

Given name(s)

Capacity Sole Director Director Secretary (company investments only)



Mail completed form (no stamp required) to:

Challenger Managed Investments Limited
Reply Paid 3698
Sydney NSW 2001