

# Challenger Absolute Return Global Bond Strategies Fund

## Additional Investment Form



PLEASE USE BLOCK LETTERS AND BLACK INK TO COMPLETE THIS FORM

SEND YOUR COMPLETED FORM TO:

Challenger  
Reply Paid 3698  
Sydney NSW 2001  
(no stamp required)

**Investor Services team** 13 35 66  
+612 9994 7000 (if calling outside Australia)  
8.00am to 6.00pm Monday to Friday (Sydney time)

- Your completed instructions must be received by us by 3.00pm on a Sydney business day to receive that day's withdrawal price. If your completed instruction is received after 3.00pm on a Sydney business day you will generally receive the effective price for the next business day.
- Generally, withdrawal proceeds will be available within six business days given normal operating conditions, however we do not guarantee this timeframe. Please refer to the relevant Product Disclosure Statement for more information on processing withdrawals.

### 1. Investor details

Account name

Account number

### 2. Contact details

Daytime Telephone No

### 3. Investment details

Please indicate (X) how you will make your payment of the additional investment amount by selecting one of the following:

- Direct debit** → Please ensure you also complete **section 5**.
- Cheque** → make the cheque payable to 'Fidante Partners <name of investor(s)>' and attach it to this form.
- Electronic funds transfer** → If making your payment via electronic funds transfer, please use the following bank account:

Account Name: FPL Application Clearing Account  
BSB: 032-006  
Account: 304845  
Reference\*: <Investor Name>

\*This reference allows us to confirm receipt of payment on our bank statement

Transfer your funds, with your investor name and account number as reference, at the same time as posting this form to ensure there are no delays

Fund name	Fund code	Investment amount (subject to the minimum initial investment) <sup>1</sup>	Regular savings plan <sup>2</sup>
Challenger Absolute Return Global Bond Strategies Fund	662	\$	\$

<sup>1</sup> The minimum initial investment is \$10,000 or \$1,000 when a Regular Savings Plan is set up.  
<sup>2</sup> The Regular Savings Plan enables you to invest in the Fund each month via direct debit from a nominated bank account. The minimum is \$100 per month.

Fidante Partners may, in its absolute discretion, refuse any application for units. Persons external to Fidante Partners or other entities who market Fidante Partners products are not agents of Fidante Partners but are independent investment advisers. Fidante Partners will not be bound by representations or statements which are not contained in information disseminated by Fidante Partners. Application monies paid by cheques from investment advisers will only be accepted if drawn from a trust account maintained in accordance with the Corporations Act 2001 (Cth).



**6. Declarations and applicant(s) signature(s)**

Please read the declarations below before signing this form. The signatures required are detailed at the bottom of this form.

**I/We declare that:**

- all details in this application (including all related documents provided) are true and correct and I/we indemnify the responsible entity of the fund I/we am/ are investing in against any liabilities whatsoever arising from acting on any of the details or any future details provided by me/us in connection with this application;
- I/we have received a copy of the current PDS and all information incorporated into the PDS to which this application applies and have read them and agree to the terms contained in them and to be bound by the provisions of the current PDS (including the incorporated information) and current constitution (each as amended from time to time);
- I/we have legal power to invest in accordance with this application and have complied with all applicable laws in making this application;
- I/we have received and accepted this offer in Australia;
- the details of my/our investment can be provided to the adviser group or adviser named at the end of this form or nominated by them by the means and in the format that they direct;
- if this application is signed under Power of Attorney, the Attorney declares that he/she has not received notice of revocation of that power (an original certified copy of the Power of Attorney should be submitted with this application unless we have already sighted it);
- sole signatories signing on behalf of a company confirm that they are signing as sole director and sole secretary of the company;
- unless alternative authority for signature is notified to and accepted by Fidante Partners, the person/persons that signs/sign this form is/are able to operate the account on behalf of the company and bind the company for future transactions, including in respect of additional deposits and withdrawals, including withdrawals by telephone and fax;
- if investing as trustee, on behalf of a superannuation fund or trust I/we confirm that I/we am/are acting in accordance with my/our designated powers and authority under the trust deed. In the case of superannuation funds, I/we also confirm that it is a complying fund under the Superannuation Industry (Supervision) Act 1993;
- in the case of superannuation funds with two or more trustees, the trustees agree that unless otherwise expressly indicated on this application form, either investor is able to operate the account and bind the other investor/s for future transactions, including additional deposits and withdrawals (including withdrawals by fax);
- I/we have read and understood the terms and conditions for the use of telephone and fax and release and indemnify Fidante Partners from and against any liabilities whatsoever arising out of it acting on any communications received by telephone and fax under those terms;
- I/we acknowledge that none of Fidante Partners, Challenger Limited, or any other member of the Challenger group of companies or any custodian or investment manager, guarantees the performance of the Fund(s) or the repayment of capital or any particular rate of return or any distribution.

**In relation to your personal information:**

- I/we acknowledge that I/we have read and understood the information relating to privacy and personal information contained in the relevant PDS. I am/We are aware that until I/we inform Fidante Partners otherwise, I/we will be taken to have consented to all the uses of my/our personal information (including marketing) as described in the PDS and I/we have consented to my/our financial adviser providing such further personal information to Fidante Partners as is required or reasonably deemed necessary by Fidante Partners under applicable law. Any personal information provided about a third party (if any) in connection with this application has been provided with their knowledge and consent;
- I/we understand that if I/we fail to provide any information requested in this application form or do not agree to any of the possible uses or disclosures of my/our information as detailed in the PDS (except in relation to direct marketing), my/our application may not be accepted by Fidante Partners and we agree to release and indemnify Fidante Partners in respect of any loss or liability arising from its inability to accept an application due to inadequate or incorrect details having been provided.

**6. Declarations and applicant(s) signature(s) (continued)**

Signature	<input style="width: 280px; height: 25px;" type="text"/>	Date	<input style="width: 20px; height: 20px;" type="text"/> /	<input style="width: 20px; height: 20px;" type="text"/> /	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>
Surname	<input style="width: 100%; height: 20px;" type="text"/>							
Given name(s)	<input style="width: 100%; height: 20px;" type="text"/>							
Capacity	<input type="checkbox"/> Director <input type="checkbox"/> Secretary (company investments only)							
Signature	<input style="width: 280px; height: 25px;" type="text"/>	Date	<input style="width: 20px; height: 20px;" type="text"/> /	<input style="width: 20px; height: 20px;" type="text"/> /	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>
Surname	<input style="width: 100%; height: 20px;" type="text"/>							
Given name(s)	<input style="width: 100%; height: 20px;" type="text"/>							
Capacity	<input type="checkbox"/> Director <input type="checkbox"/> Secretary (company investments only)							
								COMPANY SEAL

The Product Disclosure Statement (PDS) includes information about purchasing units in the Fund. Any person who gives another person access to the application form must also give the person access to the PDS and any incorporated information. You should read the PDS and any incorporated information before completing this application form. The responsible entity of the Fund is Fidante Partners Limited (ABN 94 002 835 592, AFSL 234668) Fidante Partners or a financial adviser who has provided an electronic copy of the PDS and any incorporated information, will send you a paper copy of the PDS and any incorporated information and application form free of charge if you so request.