

Challenger Guaranteed Personal Superannuation Additional Contribution Form

You can use this form when you or your employer is making contributions to the Fund by cheque. Please photocopy the form as required. Additional forms are available at challenger.com.au or by calling our Investor Services team on 13 35 66.

Office use only

1. Account details

Member details

Surname

First name(s)

Account number (if known)

Contact number

TFN* - -

Payer's details (if different from above)

Name/Company

Contact number

*Please note that it is not against the law if you choose not to provide your TFN, but if you do not, additional tax may be payable on benefits and contributions to the Fund and we may not be able to accept certain contributions into the Fund from you or your employer and we may have difficulties facilitating a rollover or transfer.

2. Contribution details

Please indicate the contribution type/s and amounts below.

Concessional Contributions

- Employer
(Including employee salary sacrifice)
- Personal deductible

Contribution amount \$

Other

- CGT retirement exemption*
- CGT 15-year exemption*

Contribution amount \$

Non-concessional Contributions

- Non-concessional
(Personal member contributions)
- Spouse

\$

Please select (✓) the source of funds being invested.

- Income from employment – (regular and/or bonus) Investment income (e.g. rent, dividends, pension)
- Business income One-off payment (e.g. matured investment, court settlement, redundancy, inheritance)
- Sale of assets (e.g. shares, property) Windfall (e.g. gift, lottery winnings) Borrowed funds
- Government benefits (e.g. family tax benefits)

* [Capital gains tax cap election form](#) must be provided.

** [Downsizer contribution into superannuation form](#) must be provided.

*** These are contributions arising from structured settlements or orders for personal injuries. Contribution for personal injury election form must be provided.

3. Eligibility to contribute

Please select the criteria under which your contribution will be made

- Under age 67
- Aged 67-74 and not making personal deductible contribution
- Aged 67-74 and making personal deductible contribution (and will have worked at least 40 hours over 30 consecutive days in the current financial year)
- Aged 67-74 and making personal deductible contribution (and have worked for at least 40 hours over 30 consecutive days during the previous financial year and have a total superannuation balance of less than \$300,000)
- Aged 75 and over with mandated employer contributions (which includes Superannuation Guarantee contributions) being made on my behalf
- Aged 55 and over and making a downsizer contribution

4. Choose your investment option

Please select how you wish to invest your contribution.

- Invest my contribution in my current Guaranteed Cash option account

Account number

- Invest my contribution in a new Guaranteed Fixed Rate option for years (choose from 1 to 10 years)

You will receive the fixed rate available on the date of contribution unless valid quote is provided. If you have a quote, please provide the Quote ID below and attach a copy of the quote when you submit the form.

Quote ID of attached quote

Please ensure this quote ID matches the quote ID of the quote attached.

To find out our current rates or to get a quote, please contact your financial adviser or our Investor Services team.

5. Signatures

- I confirm that I meet the criteria to be able to make this contribution and that the information provided on this form is true and correct.
- I acknowledge that I have read the pages of the PDS containing the information under the heading 'Privacy and personal information' and understand how Challenger will use the personal information provided on this form.
- I understand when contribution is made into Guaranteed Fixed rate option, I will received the rate available on the date of contribution unless a valid quote is provided.

Signature

Date

 / /

Send your completed form and cheque to:

Challenger

Reply Paid 3698, Sydney NSW 2001

Cheques should be made payable to 'Challenger AP & SF Applications Account'.